

CC/S&B/SA/1026
16th October, 2018

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

**Sub: Intimation under Regulation 29(1)(d) of Securities Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of the above referred regulation, we inform you that a meeting of the Central Board of the Bank is scheduled to be held on 22nd October, 2018 to consider inter alia, the following:

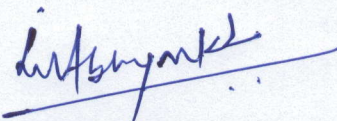
To examine and decide on raising of Basel III compliant Tier 2 bonds up to Rs.5,000 crore in USD/INR to overseas and/or Indian investors during FY 19, through a public offer / private placement.

We also advise that in accordance with SEBI (Prohibition of Insider Trading) Regulations, 2015, and in terms of Bank's Code of Conduct to regulate, monitor and report trading in the securities of the State Bank of India for prohibition of insider trading, the trading window for dealing in SBI's Shares will be closed for designated persons from Wednesday, the 17th October, 2018 and will end 48 hours after the end of the Central Board Meeting.

Please take note of the same.

Thanking you,

Yours faithfully,
For State Bank of India



Sanjay M. Abhyankar
Vice President – Compliance &
Company Secretary